
Microsoft Dynamics 365 Business Central

Functional Consultant

Module 1: Introduction to Business Central

Lessons

- Describe use cases and common features for Business Central modules
- Technology overview
- Navigate the user interface
- Perform basic user tasks in Business Central
- Master Data
- Sales and Purchase processes

Module 2: Application Setup

Lessons

- Create and configure a new company
- Migrate data to Business Central
- Manage Security
- Set up core app functionality

Module 3: Configure Financials

Lessons

- Set up Finance Management

- Set up the Chart of Accounts
- Set up posting groups
- Set up dimensions
- General Journals
- Set up currencies
- Set up Cash Management
- Set up Accounts Payables
- Set up Accounts Receivables

Module 4: Configure Sales and Purchasing

Lessons

- Set up Inventory
- Configure sales pricing and discounts
- Configure purchase pricing and discounts
- Configure Salespeople and Purchasers

Module 5: Operations

Lessons

- Purchase items
- Sell items
- Order Promising
- Process financial transactions
- Inventory Costing

Module 6: Integration and Automation

Lessons

- Set up and manage approvals with workflows
- Integrate Business Central with other applications
- Connect Power Automate
- Connect Power Apps
- Connect Power BI

Additional Reading

[Microsoft.com/learn](https://microsoft.com/learn)